



Omnify

Transferring your HSA

Do you have more than one health savings account? You can easily transfer your existing HSA into your new Omnify HSA.

Here are a few reasons to transfer:

- 1 **The power of one: one website, one login, one statement, one debit card, one team.**
- 2 **Single, streamlined experience for tracking your healthcare spending.**
- 3 **Ensure you achieve the minimum balance required for investing* your HSA dollars.**
- 4 **Reduce complexity during tax time.**
- 5 **Minimize account fees — so you're not paying them twice!**

Ready to transfer? Make sure to verify with your current provider whether they have a transfer-out fee and if they will accept the Omnify transfer form. You can find the Omnify HSA Transfer In form at omnifybenefits.com.

Transfer time frame is typically 2–4 weeks.

Investment products: Not FDIC Insured - No Bank Guarantee - May Lose Value

Member FDIC

